

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 December 2011

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kaisun Energy Group Limited
Date Submitted	03 January 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8203</u> Descripti	ion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)		-	
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : <u>N/A</u> Descripti	ion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descript	ion :			
			No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mo	nth			· ·	
Increase/(decrease	e)				<u>.</u> .	
Balance at close of	f the month					
3. Other Classes o	f Shares					
Stock code :	N/A	Descript	ion :			
				f other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mo	nth			·	
Increase/(decrease	e)				<u>.</u> .	<u> </u>
Balance at close of	f the month					

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000.00** 

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,593,005,700				
Increase/ (decrease) during the month	19,000,000				
Balance at close of the month	2,612,005,700				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement during the month				as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						9,850,000
Scheme						
Exercise Price						
at HK\$0.394						
Granted on						
(08/01/2009)						
Ordinary shares (Note 1)						
(Note I)						
2. Share Option						9,462,500
Scheme						•,••=,•••
Exercise Price						
at HK\$0.762						
Granted on						
(11/8/2009)						
Ordinary shares					-	
(Note 1)						
3. Share Option						3,000,000
Scheme						0,000,000
Exercise Price						
at HK\$1.184						
Granted on						
(18/11/2009)						
Ordinary shares						
(Note 1)						
4. Share Option						20,056,750
Scheme						
Exercise Price						
at HK\$1.078						
Granted on						
(09/02/2010)						
Ordinary shares (Note 1)						
5. Share Option						42,287,674
Scheme						
Exercise Price						
at HK\$0.56						
Granted on						
(18/10/2010)						
Ordinary shares						
(Note 1)						

6. Share Option Scheme Exercise Price at HK\$0.215 Granted on (12/08/2011)	79,521,640	19,000,000				60,521,640
Ordinary shares (Note 1)						
		Т	``	nary shares) nce shares) Other class)	19,000,000 N/A N/A	- -
Total funds raised durir (State currency)	ng the month from	exercise of options		<\$4,085,000		-

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
2.		)				
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)	_			
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)	_			
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
				linary shares) rence shares) (Other class)	0 N/A N/A	- -

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible int	to Shares of the Issue	r which are to be Liste	ed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Replacement Bonds	HK\$	217,660,000		217,660,000		228 880 000
Up to 31/12/2011 Up to 10/06/2013						338,880,000 357,410,000
Stock code (if listed) Class of shares issuable		·				
(Note 1)	Ordinary Share					
Subscription price	0.70					
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy))	( 02/09/2009)					
<u>2.</u>						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(	( ' ' ' )		Total C. (Or	dinary shares)		
				erence shares)	N/A	_
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>Ordina</u>	r <u>y</u>		
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Other Movements in Issued Share Capital

				For	Main I	Board	and GEM listed No. of new	No. of new
	Turpo of Jacua						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	(	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)		<u>.</u>		
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

No. of new shares of issuer which the month may be issue pursuant thereto as a close of the month         Type of Issue       Class of shares issuable		For Main Board and GEM listed issuers						
issued during issuer which may be issue pursuant thereto as a close of the month month thereto as a close of the month for the month thereto as a close of the month thereto as a close of the month thereto as a close of the month (Note 1) issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / ) (dd/mm/yyyy) EGM approval date: ( / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM								
the month may be issue pursuant thereto as a close of the month Type of issue Class of shares issuable (Note 1) Sue and allotment date : (//) (dd/mm/yyyy) EGM approval date: (/) (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) (Note 1) (Difference shares) N/A (Preference shares) N/A (Note 1) (Note 1)								
pursuant thereto as a close of the month         Type of Issue         Class of shares issuable (Note 1)         9. Capital reorganisation         Issue and allotment date :         (I / I )         (dd/mm/yyyy)         EGM approval date:         (I / I )         (dd/mm/yyyy)								
Type of Issue       Class of shares issuable								
Type of Issue       Class of shares issuable							pursuant thereto	
Type of Issue       Class of shares issuable								
9. Capital reorganisation       Class of shares issuable								
9. Capital reorganisation       (Note 1)         Issue and allotment date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / )         (dd/mm/yyyy)		Type of Issue						
9. Capital reorganisation       (Note 1)         Issue and allotment date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / )         (dd/mm/yyyy)								
9. Capital reorganisation       Issue and allotment date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / )         10. Other       (dd/mm/yyyy)								
9. Capital reorganisation (dd/mm/yyyy) EGM approval date: ( / ) (dd/mm/yyyy) 10. Other (Please specify) At price : State (Please specify) At price : State (Note 1) Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Total E. (Ordinary shares) N/A				(Note 1)				
9. Capital reorganisation (dd/mm/yyyy) EGM approval date: ( / ) (dd/mm/yyyy) 10. Other (Please specify) At price : State (Please specify) At price : State (Note 1) Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Total E. (Ordinary shares) N/A	~			Issue and allotment date :	( / /	)		
Image: State (Image: Class of shares issuable (Image: Class of share	9.	Capital reorganisation			,	,		
10. Other (Please specify)       At price : State currency       Class of shares issuable (Note 1)						``		
10. Other (Please specify)       At price : State currency       Class of shares issuable (Note 1)         10. Other (Please specify)       At price : State currency       Issue and allotment date : ( / / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         Total E. (Ordinary shares) (Preference shares)       N/A N/A					( /	)		
10. Other (Please specify)       At price :       State currency       (Note 1)         Issue and allotment date :       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares)         N/A				(dd/mm/yyyy)				
10. Other (Please specify)       At price :       State currency       (Note 1)         Issue and allotment date :       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares)         N/A								
10. Other (Please specify)       At price :       State currency       (Note 1)         Issue and allotment date :       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares)         N/A								
10. Other (Please specify)       At price :       State currency       (Note 1)         Issue and allotment date :       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares)         N/A								
10. Other (Please specify)       At price :       State currency       (Note 1)         Issue and allotment date :       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Total E.       (Ordinary shares)         N/A								
10. Other (Please specify)       At price :       State currency       Issue and allotment date :       ( / / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)				Class of shares issuable				
(Please specify)       At price : currency       Issue and allotment date : ( / / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         (dd/mm/yyyy)				(Note 1)				
(Please specify)       Instant and	10.	Other At price i	State		( ] ]	١		
EGM approval date: ( / / ) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A		(Please specify) At price :	currency		( / /	)		
(dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A				(dd/mm/yyyy)				
(dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A				EGM approval date:	( / /	)		
Total E. (Ordinary shares) N/A (Preference shares) N/A								
(Preference shares) N/A								
(Preference shares) N/A								
(Other class) N/A								
· · · · · · · · · · · · · · · · · · ·					ເບເກ		55) IN/A	
	L							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	19,000,000				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

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#### Remarks (if any):

Submitted by: Mr. Chan Nap Kee, Joseph

Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.